



MY STEWARDSHIP JOURNEY

— FINANCIAL LEADERSHIP DEVELOPMENT —

“ These interactive and collaborative trainings were realistic and empowering. They helped me reflect on my habits, build confidence, and walk away with a healthier relationship with money—and stronger financial leadership skills. ”

INDIVIDUAL TRAININGS

FINANCIAL JEOPARDY

a jeopardy themed game with topics ranging across: budgeting, saving, debt, stock market investing, money mindset & more for participants to compete, discuss and learn. **~1.5 HRS**

ROAD TO YOUR FIRST MILLION

Unlock the step-by-step roadmap of the specific actions required to build a repeatable money operating system that makes your first million inevitable **~1.5 HRS**

MAXIMIZE & MANAGE YOUR INCOME

avoid the common mistakes people make when budgeting while addressing strategies to manage the money you earn effectively and generate ideas to earn more. **~ 2 HRS**

SUPERCHARGE YOUR SAVINGS

Discover the mindset and habits of a financial steward. Learn every day strategic saving strategies. **~2 HRS**

CRACK THE CREDIT CODE

Identify the key factors of your credit score and avoid debt traps. Utilize digital tools to strategically pay off debt while improving your credit score. **~ 2 HRS**

EXAMINE OUR MONEY EXPERIENCES

Reflect on a memorable experience with money. Articulate the ways in which our experiences shape the way we think and interact with money. **~ 2 HRS**

BULLETPROOF SPENDING PLAN

Strategies to maintain control over your money, knowledge of where your money is going, and a spending plan aligned to your goals. **~2 HRS**

FEARLESS STOCK MARKET INVESTING

In this introductory course, discover the cost of not investing, the basic layers of investing and secrets to investing confidently. **~2 HRS**

FUEL YOUR F.I.R.E

build a personalized approach for financial independence by creating a clear roadmap to your financial freedom. Fearless stock market investing session is required as a prerequisite. **~2 HRS**

FINANCIAL INTEGRITY PLAN

Analyze culturally relevant case studies to construct a plan that balances honor and respect for our relationships and financial goals. **~ 2 HRS**

DON'T SEE A TOPIC LISTED?

Don't worry! Book a call with us to determine if we can customize a session to meet your needs.

 **Plug & Play Templates**

 **Interactive Topics**

 **Live Q& A**

 [Visit our website](#)

 **Standard Delivery: Virtual**

 **In-Person Delivery Available**

 **Group Max: 50**

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TRAINING SERIES

Know Your Numbers Bootcamp

1. ROAD TO YOUR FIRST MILLION

Unlock the step-by-step roadmap of the specific actions required to build a repeatable money operating system that makes your first million inevitable ~1.5 HRS

2. YOUR STARTING LINE

Calculate your net worth, analyze your credit report, and set meaningful financial goals. Distinguish between real and fake financial goals and the different types of financial goals to set~ 1.5 hours

3. MONEY PATTERNS

Analyze past spending and identify gaps. Identify a target expense allocation strategy. Use a decision making matrix to identify best strategies to maximize goal attainment~ 1.5 hours

4. SPENDING STRATEGY

Create a spending plan that supports your goals, pay schedule, and real life needs. Create a structured debt-payoff plan, with a concrete completion date, tailored to your goals & spending strategy~ 1.5 hours

5. THE ULTIMATE DESTINATION

Estimate your financial independence number and design a monthly investment plan to be on track for this long term goal .~ 1.5 hours

\$teward Your Money Challenge

1. EXAMINE OUR MONEY EXPERIENCES

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2. MAXIMIZE & MANAGE YOUR INCOME

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WANT TO CREATE YOUR OWN TRAINING SERIES?

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Introductory Training

Author Your Money Story

You don't lack financial goals. You are bombarded with too many at once. We teach you how to stop being a "character" in a story written by life's distractions and start becoming the Author.

In this session you will learn a **unified system of income prioritization** on the **road to your first million**. We'll pull back the curtain to show you how to filter out the noise, align competing priorities, and drive your resources toward a single, powerful destination. Stop reacting to your bank account and start authoring your future. ~1HR

Know Your Numbers Audit

Before you can get disciplined, you have to get organized. If you are 'unproductively busy' with binders and apps, you lack the Presence, Effectiveness, and Accessibility required to actually change your financial life.

In this session we identify the 'invisible' obstacles that are draining your capacity. You will learn the **10 critical pillars to financial organization**. You will walk away with a **high-level assessment of your current financial infrastructure** and a clear roadmap to clarity. ~1HR

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